

## MTB BIOGRAPHIES: MID-CAP GROWTH TEAM



**MARK SCHULTZ, D. Phil., CFA**  
Chief Equity Strategist, and Senior Portfolio Manager  
Mid-Cap Growth Fund

Mr. Schultz is the portfolio manager of the MTB Mid-Cap Growth Fund and Strategy. He has over 12 years of industry experience. Prior to joining MTBIA in 2001, Mr. Schultz worked as a portfolio manager with Caldwell Securities in Toronto, Ontario. He began his career with Royal Bank of Canada in country risk analysis and multinational corporate banking. Mr. Schultz earned a Doctorate in Politics from the University of Oxford.



**N. CRISMAN BOGGAN, CFA**  
Senior Equity Analyst

Mr. Boggan is a Senior Equity Analyst with research coverage of the Media and Telecommunications and Consumer Staples sectors for the Mid-Cap Growth Fund. Mr. Boggan joined MTBIA in June of 2008 with nearly 10 years of industry experience. Prior to joining MTBIA, he worked for Timbervest where he was a Senior Portfolio Analyst. Prior to joining Timbervest, Mr. Boggan was a Research Analyst and Portfolio Manager at Trusco Capital Management where he covered the Media and Telecommunications and Consumer Staples sectors. Mr. Boggan holds an M.B.A. from The Terry College of Business and a B.S. in economics from The Wharton School of Business.



**JEFF SCHOLLAERT, CFA**  
Senior Equity Analyst

Mr. Schollaert is a Senior Equity Analyst with research coverage of the Financial Services and Materials sectors for the Mid-Cap Growth Fund. Jeff joined MTBIA in June of 2008 with over 7 years of equity research experience. Prior to joining MTBIA, Jeff worked for American Capital Strategies where he was a founding member of a financials-dedicated long-short equity hedge fund. Before moving to the buy-side, Jeff worked at Wachovia Capital Markets as a Senior Sell-Side Equity Research Analyst covering the Consumer Finance sector. Jeff holds a Mathematics degree from Colgate University, where he graduated magna cum laude, and earned his M.B.A. from the Robert Smith School of Business at the University of Maryland.



**DAVID TROSSMAN, CFA**  
Senior Equity Analyst

Mr. Trossman is Senior Equity Analyst with research coverage of the Technology sector. David joined MTBIA in September 2008 with 20 years of equity research experience. Prior to joining MTBIA, Mr. Trossman worked for American Capital Strategies where he was a Hedge Fund Analyst. Before moving to the buy-side, Mr. Trossman worked at Wachovia Capital Markets as a Senior Sell-Side Equity Research Analyst covering the technology sector. He holds a Master of Management degree from J.L. Kellogg Graduate School of Management and holds a B.S. in Economics from The Wharton School of Finance and Commerce.



**KAREN R. PURZITSKY, CFA**  
Quantitative Analyst

Ms. Purzitsky is a Quantitative Analyst responsible for analysis and modeling for the MTBIA equity strategies. Ms. Purzitsky has a B.A. in Mathematics and Economics from York University, Toronto, Canada and an M.B.A. in Finance and Accounting from the University of Rochester, New York.

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